

**PERSONAL INFORMATION**

Name \_\_\_\_\_ Date \_\_\_\_\_  
first initial last

Address \_\_\_\_\_  
street apt. city state zip

Home Phone \_\_\_\_\_ >> OK to call? Y N OK to leave message? Y N

Pager/Cell Phone \_\_\_\_\_ >> OK to call? Y N OK to leave message? Y N

Work Phone \_\_\_\_\_ >> OK to call? Y N OK to leave message? Y N

Email: \_\_\_\_\_ >> OK to email? Y N

**We provide a monthly e-newsletter, Mental Health Minute. If you would like to receive this newsletter, please provide your email address: \_\_\_\_\_**

Gender \_\_F\_\_M Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Relationship Status: \_\_single\_\_married\_\_separated\_\_divorced\_\_committed  
relationship\_\_widowed

Living With: \_\_spouse/partner\_\_parent[s]\_\_roommate[s]\_\_children\_\_alone

Please list each person living with you, their relationship, and age:

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

Education: Highest grade completed or highest degree \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

**EMERGENCY CONTACT**

Name : \_\_\_\_\_ Relation to You \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

**Who Referred You to FRPA?** \_\_\_\_\_

**PREVIOUS COUNSELING?**      \_\_\_ No \_\_\_ Yes

If yes, please give therapist's name, dates, and reason:

Ever been hospitalized for a mental health concern? \_\_\_ No      \_\_\_ Yes

**SYMPTOM CHECKLIST** (check all that apply)

- \_\_\_ Work/Career problems
- \_\_\_ Sleep pattern disturbances
- \_\_\_ Nervous or anxious feelings
- \_\_\_ Sadness
- \_\_\_ Repetitive/ intrusive thoughts
- \_\_\_ Motivation problems
- \_\_\_ Concentration problems
- \_\_\_ Loneliness or isolation
- \_\_\_ Panic attacks
- \_\_\_ Drug use or abuse
- \_\_\_ Eating or body image issues
- \_\_\_ Sexual problems
- \_\_\_ Guilt/shame
- \_\_\_ Shyness
- \_\_\_ Anger management
- \_\_\_ Dealing with conflict
- \_\_\_ Legal problems
- \_\_\_ Alcohol use or abuse
- \_\_\_ Health/physical illness
- \_\_\_ Aging
- \_\_\_ Identity
- \_\_\_ Concerns about family
- \_\_\_ Physical or sexual abuse or assault
- \_\_\_ Other trauma
- \_\_\_ Cultural/ethnic/racial issues
- \_\_\_ Pregnancy-related problems
- \_\_\_ Sexual orientation issues
- \_\_\_ Grief or loss
- \_\_\_ Impulsiveness
- \_\_\_ Trouble saying no/setting limits
- \_\_\_ Relationship problems
- \_\_\_ Child Custody Issues
- \_\_\_ I have used illegal drugs (marijuana, cocaine, pills, etc.) within the past year.
- \_\_\_ I have on average \_\_\_\_\_ alcoholic drinks on days I chose to drink.
- \_\_\_ I have been arrested in the past year.

- \_\_\_ I often go on eating binges.
- \_\_\_ I vomit, take laxatives, or exercise a great deal to control my calorie intake.
- \_\_\_ In the past I have made a suicide attempt.
- \_\_\_ I have been thinking about harming or killing myself:  
       \_\_\_ today \_\_\_ this week \_\_\_ in the last month \_\_\_ in the last 6 months
- \_\_\_ I have periods where I need very little sleep, think fast, work fast, and feel much happier than usual.
- \_\_\_ I have thoughts about harming others.

**MEDICAL HISTORY**

Past health problems or illnesses: \_\_\_\_\_

Current health problems or illnesses: \_\_\_\_\_

Dr.'s name who is treating you for above problems: \_\_\_\_\_

I am currently taking medication prescribed by a doctor. (Please list)

Medication	Reason	Medication	Reason
_____	_____	_____	_____
_____	_____	_____	_____

I take the following herbal supplements, teas, or over the counter medications on a regular basis: \_\_\_\_\_

**What is bringing you to therapy?**

---



---



---



---

**What would you like to accomplish in therapy?**

---



---



---

**Anything else you want Dr. Smith to know?**

---



---



---



---

**Patient Consent to the Use and Disclosure of Health Information  
for Treatment, Payment or Healthcare Operations**

Stephanie Smith, PsyD  
Doctor of Psychology, University of Denver  
Colorado License # 2994

I, \_\_\_\_\_, understand that as part of my health care, Front Range Psychological Associates originates and maintains paper and/or electronic records describing my health history, symptoms, examination and test results, diagnoses, treatment, and any plans for future care or treatment. I understand that this information serves as:

- A basis for planning my care and treatment,
- A means of communication among the many health care professionals who contribute to my care,
- A source of information for applying my diagnosis and service information to my bill
- A means by which a third-party payer can verify that services billed were actually provided, and
- A tool for routine healthcare operations such as assessing quality and reviewing the competence of healthcare professionals.

I understand and have been provided with a *Notice of Privacy Practices* that provides a more complete description of information uses and disclosures. I understand that I have the following rights and privileges:

- The right to review the *Notice of Privacy Practices* prior to signing this consent,
- The right to object to the use of my health information for directory purposes, and
- The right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment, or health care operations.

I understand that Front Range Psychological Associates is not required to agree to the restrictions requested. I understand that I may revoke this consent in writing, except to the extent that action has already been taken based on my initial signing of this consent. I also understand that by refusing to sign this consent or revoking this consent, Front Range Psychological Associates may refuse to treat me as permitted by Section 164.506 of the Code of Federal Regulations.

I further understand Front Range Psychological Associates reserves the right to change their notice and practices prior to implementation, in accordance with Section 164.520 of the Code of Federal Regulations. Should Front Range Psychological Associates change their *Notice of Privacy Practices* they will send a copy of any revised notice to the address I've provided.

I wish to have the following restrictions to the use or disclosure of my health information:

---

---

I understand that as part of this organization's treatment, payment, or health care operations, it may become necessary to disclose my protected health information to another entity, and I consent to such disclosure for these permitted uses, including disclosures by fax.

By my signature below, I attest that I fully understand and accept the terms of this consent.

---

Client's Signature

---

Date

### CONFIDENTIALITY

The communication between you—the client or patient—and your therapist is confidential. This means that you have the privilege to refuse to disclose and to prevent your therapist from disclosing confidential communications made for the purpose of diagnosis or treatment without your written consent.

No disclosure can be made, with the following exceptions:

- If you have abused or are abusing a child or an adult.
- If you are a danger to yourself or others.
- If you assert that your mental condition is an issue in a claim or defense as part of civil or criminal law proceedings.
- If your assessment and/or treatment is court ordered.
- If you seek reimbursement for the cost of your therapy from an HMO, managed care, or insurance company. Your direction that such information be provided does not constitute a waiver of your privilege and your therapist will continue to protect that privilege after providing information to an HMO, managed care or insurance company. *Your therapist cannot, however, control how such information may be treated by an HMO, managed care or insurance company. The waiver you sign with your insurance company may make your records available to case management, utilization review and other entities which request your records, such as life insurance companies.*
- In proceeding to assist you with entering a hospital for emotional and/or chemical dependency treatment when you and/or your therapist in the course of diagnosis or treatment determine that you are in need of hospitalization.
- If one’s account becomes delinquent for more than 60 days, collection proceedings may be initiated and that confidential information may be disclosed during this process.

*I have read and understand the limits to confidentiality and have discussed this information with my therapist.*

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Therapist’s Signature

\_\_\_\_\_  
Date

## CLIENT RESPONSIBILITIES

**\*Please read carefully and initial each statement\***

1. You are responsible for rendering payment at the time of service. We accept cash, check, Visa, or Mastercard. \_\_\_\_\_
2. Returned checks and balances older than 30 days will be subject to additional collection fees and interest charges of 1.5% per month. \_\_\_\_\_
3. It is your responsibility to respect the confidentiality of others. We must request that you NEVER discuss the presence of any other client you may meet or see at our office. \_\_\_\_\_
- 4. If you need to reschedule an appointment, it is your responsibility to contact our office at least 24 hours in advance. Late cancellations and/or failure to keep your appointment will be billed at \$120/session. If you need to make changes to a Monday appointment, changes need to be made by the previous Friday.** \_\_\_\_\_
5. You are welcome to email Dr. Smith, but please be aware that email communications are not confidential. As such, Dr. Smith does not conduct therapy over email, but will make appointment changes and answer some routine questions electronically. \_\_\_\_\_
6. Although you have the right to terminate counseling at any time, we strongly recommend that a termination appointment be scheduled before you conclude therapy. It is advantageous to both you and your psychologist to have a sense of closure regarding your treatment. \_\_\_\_\_

I have read and understand my responsibilities as a client of Front Range Psychological Associates. I will do my best to adhere to the policies presented above.

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Psychologist's Signature

\_\_\_\_\_  
Date

# Notice Regarding Electronic Communications

## Email

While the Electronic Communications Privacy Act prohibits interception of any electronic communications, email cannot be completely secure or private unless encrypted. At this time, email communications from Dr. Stephanie Smith come from a secure website but are not encrypted. While Dr. Smith accepts email communications, the content of electronic exchanges to and from Dr. Smith cannot be guaranteed to be confidential. For this and other reasons, Dr. Smith does not conduct therapy over email. Please restrict email use to administrative issues (changing appointments, etc) and be aware that any therapeutic content in emails will be printed and retained in your permanent medical record.

## Friending

I do not accept friend requests from current or former clients. This holds true on Facebook, LinkedIn and all other social networking sites. My reason for this is that I believe that adding clients as friends can compromise confidentiality and blur the boundaries of our therapeutic relationship. If you have questions about this, please feel free to bring it up in-session and I'm happy to talk more about it.

## Following

I currently keep a professional Twitter stream and a blog on my practice website. If you use an easily recognizable (to me) name and I notice that you've followed me on Twitter, you can expect me to bring it up in therapy so that we can briefly discuss it.

My primary concern will be how it relates to your own privacy. There are more private ways to follow me on Twitter (such as subscribing using an RSS feed) which would eliminate your having a public link to my content. But you are welcome to use your own discretion in choosing whether to follow me. There is nothing I post here that I would not want you to see.

Please be aware that I will not follow you back.

I do not follow current or former clients on blogs or Twitter. If there are things you wish to share with me from your online life, I strongly encourage you to bring them into our sessions where we can process them together, during the therapy hour.

## Use of Search Engines

It is NOT a regular part of my practice to search for clients on Google or other search engines. Exceptions to this may be made during times of crisis if I suspect you may be in danger. These are extremely rare situations and if I ever resort to such means, I will discuss this with you when we next meet.

---

Client Signature

---

Date

**FRPA Electronic Communications Release  
PRIVACY OF YOUR HEALTH INFORMATION**

**This notice describes how psychological and medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.**

**FRONT RANGE PSYCHOLOGICAL ASSOCIATES  
Stephanie S. Smith, Psy.D., Colorado License #2994  
526 Briggs Street  
Suite A  
Erie, Colorado 80516  
303-828-3080**

I. Uses and Disclosures for Treatment, Payment, and Healthcare Operations

I may use or disclose your protected health information (PHI), for treatment, payment, and health care operations purposes. To help clarify these terms, here are some definitions:

“PHI” refers to information in your health record that could identify you.

“Treatment, Payment, and Health Care Operations”

- Treatment is when I provide, coordinate, or manage your health care and other services related to your health care. An example of treatment would be when I consult with another health care provider, such as your family physician or another psychologist.
- Payment is when I obtain reimbursement for your health care. Examples of payment are when I disclose your PHI to your health insurer to obtain reimbursement for your health care or to determine eligibility or coverage.
- Health Care Operations are activities that relate to the performance and operation of my practice. Examples of health care operations are quality assessment and improvement activities, business-related matters, such as audits and administrative services, and case management and care coordination.

“Use” applies only to activities with my practice group, such as sharing, employing, applying, utilizing, examining, and analyzing information that identifies you.

“Disclosure” applies to activities outside of my practice group, such as releasing, transferring, or providing access to information about you to other parties.

II. Uses and Disclosures Requiring Authorization

I may use or disclose PHI for purposes outside of treatment, payment, or health care operations when you appropriate authorization is obtained. An “authorization” is written permission above and beyond the general consent that permits only specific disclosures. In those instances when I am asked for information for purposes outside of treatment, payment or health care operations, I will obtain an authorization from you before releasing this information. I will also need to obtain an authorization from you before releasing your psychotherapy notes. “Psychotherapy notes” are notes that I have made about our conversation during private, group, joint, or family counseling sessions, which I have kept separate from the rest of your medical record. These notes are given a greater degree of protection than PHI.

You may revoke all such authorizations (of PHI or psychotherapy notes) at any time, provided that each revocation is in writing. You may not revoke an authorization to the extent that (1) I have relied on that authorization (2) if the authorization was obtained as a condition of obtaining insurance coverage, and the law provides the insurer the right to contest the claim under the policy.

III. Uses and Disclosures with Neither Consent nor Authorization

I may use or disclose PHI without your consent or authorization in the following circumstances:

**CHILD ABUSE:** If I have reasonable cause to believe that a child is dependent, neglected, or abused, I must report this belief to the appropriate authorities, which may include the Colorado Department for Families and Children or its designated representative, the state’s attorney or the county attorney, or local law enforcement agency or the Colorado State Police.

“Dependent child” mean any child, other than an abused or neglected child, who is under improper care, custody, control, or guardianship that is not due to an intentional act of the parent, guardian, or person exercising custodial control or supervision of the child.

**ADULT AND DOMESTIC ABUSE:** If I have reasonable cause to believe that an adult has suffered abuse, neglect, or exploitation, I must report this belief to the Colorado Department for Families and Children.

**HEALTH OVERSIGHT ACTIVITIES:** The Colorado Board of Examiners of Psychology may subpoena records from me relevant to its disciplinary proceedings and investigations.

**JUDICIAL AND ADMINISTRATIVE PROCEEDINGS:** If you are involved in a court proceeding and a request is made for information about your diagnosis and treatment and records thereof, such information is privileged under state law, and I will not release information without the written authorization of you or your personal or legally appointed representative, or a court order. The privilege does not apply when you are being evaluated for a third party or where the evaluation is court-ordered. You will be informed in advance if this is the case.

**SERIOUS THREAT TO HEALTH OR SAFETY:** if you communicate to me an actual threat of physical violence against a clearly identified or reasonably identifiable victim or an actual threat of some specific violent act, I have a duty to notify the victim and law enforcement authorities.

**WORKERS’ COMPENSATION:** if you file a claim for workers’ compensation, you waive the psychologist-patient privilege and consent to disclosure of your health information reasonably related to your injury or disease to your employer, workers’ compensation insurer, special fund, uninsured employers’ fund, or the administrative law judge.

IV. Patient’s Rights and Psychologist’s Duties:

Patient’s Rights:

*Right to Request Restrictions:* You have the right to request restrictions on certain uses and disclosures of PHI. However, I am not required to agree to a restriction you request.

*Right to Receive Confidential Communications by Alternative Means and at Alternative Locations:* You have the right to request and receive confidential communications of PHI by alternative means and at alternative locations.

*Right to Inspect and Copy:* You have the right to inspect or obtain a copy of PHI in my mental health and billing records used to make decisions about you for as long as the PHI is maintained in the record. I may deny your access to PHI under certain circumstances, but in some cases, you may have this decision reviewed. On your request, I will discuss with you the details of the request and denial process.

*Right to Amend:* You have the right to request an amendment of PHI for as long as the PHI is maintained in the record. I may deny your request. On your request, I will discuss with you the details of the amendment process.

*Right to an Accounting:* You generally have the right to receive an accounting of disclosures on the PHI. On your request, I will discuss with you the details of the accounting process.

*Right to a Paper Copy:* You have the right to obtain a paper copy of the notice from me upon request, even if you have agreed to receive the notice electronically.

#### **Psychologist's Duties:**

I am required by law to maintain the privacy of PHI and to provide you with a notice of my legal duties and privacy practices with respect to PHI

I reserve the right to change the privacy policies and practices described in this notice. Unless I notify you of such changes, however, I am required to abide by the terms currently in effect.

If I revise my policies and procedures, I will notify you by submitting the revised copy to you by mail.

#### **V. Questions and Complaints**

If you have questions about this notice, disagree with a decision I make about access to your records, or have other concerns about your privacy rights, you may contact Stephanie Smith, PsyD at 303-828-3080.

If you believe that your privacy rights have been violated and wish to file a complaint with me, you may send your written complaint to: Stephanie Smith, PsyD P.O. Box 1154 Erie, Colorado 80516.

You may also send a written complaint to the Secretary of the U.S. Department of Health and Human Services. The person listed about can provide you with the appropriate address upon request.

You have specific rights under the privacy rule. I will not retaliate against you for exercising your right to file a complaint.